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#### ATTORNEYS FOR THE NEW MIRANT ENTITIES

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

	)	
In re	)	Chapter 11 Case
	)	
MIRANT CORPORATION, et al.,	)	Case No. 03-46590-DML-11
	)	Jointly Administered
Debtors.	)	
	)	

## AGENDA OF MATTERS SCHEDULED FOR HEARINGS September 6, 2006<sup>1</sup>

### Matters Set for 10:30 a.m.

### A. GREGORY MOTIONS TO ALLOW CLAIMS

Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claims Against Mirant Sugar Creek Ventures, Inc. (Claim #7992) and Mirant Sugar Creek Holdings, Inc. (Claim #7993) [Docket No. 14424]

anc

Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claim Against Mirant Sugar Creek, L.L.C. (Claim No. 7991) [Docket No. 14462]

Response Deadline: 08/31/2006 @ 4:00 p.m. Central Time

Status: going forward

AGENDA D-1459739\_2.DOC

 $<sup>^{1}</sup>$  Includes current status of each matter and all pleadings filed as of 9:00 a.m. on September 5, 2006.

### **Related Documents:**

- 1. Notice of Hearing [Docket No. 14425]
- 2. Notice of Hearing [Docket No. 14463]
- 3. Objection of the New Mirant Entities to (I) Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claims Against Mirant Sugar Creek Ventures, Inc. (Claim #7992) and Mirant Sugar Creek Holdings, Inc. (Claim #7993), and (II) Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claim Against Mirant Sugar Creek, L.L.C. (Claim No. 7991) [Docket No. 14590]
- 4. MWH Americas, Inc.'s Response and Objection to Motions for Allowance of Claims Filed by Vernon J. Gregory and Sandra Gregory (Claim Nos. 7991, 7992, and 7993) [Docket No. 14593]
- 5. Motion of the New Mirant Entities for Sanctions Against Paul Castronovo, Counsel to Vernon J. Gregory and Sandra Gregory, Pursuant to Federal Rule of Bankruptcy Procedure 9011(c) [Docket No. 14599]

#### B. TIER III OBJECTION TO CLAIMS OF GENERAL ELECTRIC AND AFFILIATES

Tier III Objection to Proofs of Claim Filed by General Electric and Certain Affiliates Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 (Group XXXIV) [Docket No. 14268]

Response Deadline: 07/31/2006 @ 4:00 p.m. Central Time

Status: continued to 09/27/2006 @ 10:30 a.m.

#### Related Documents:

- 1. Notice of Tier III Objection to Proofs of Claim Filed by General Electric and Certain Affiliates Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 (Group XXXIV) [Docket No. 14269]
- 2. Notice of Continued Hearing [Docket No. 14427]
- 3. Notice of Continued Hearing [Docket No. 14595]

### C. TIER IV OBJECTION TO GE INTERNATIONAL PROOF OF CLAIM

Tier IV Objection to Proof of Claim No. 8048 Filed by GE International, Inc. Pursuant to 11 U.S.C. §§ 105(a) and 502(b) [Docket No. 14235]

Response Deadline: 07/17/2006 @ 4:00 p.m. Central time

Status: continued to 09/27/2006 @ 10:30 a.m.

### **Related Documents:**

- 1. Notice of Status Conference Regarding Tier IV Objection to Proof of Claim No. 8048 Filed by GE International, Inc. Pursuant to 11 U.S.C. §§ 105(a) and 502(b) [Docket No. 14237]
- 2. Notice of Continued Status Conference [Docket No. 14428]
- 3. Notice of Continued Status Conference [Docket No. 14596]

### D. TIER IV OBJECTION TO CLAIM OF CITY OF SAN FRANCISCO

Tier IV Objection to Proof of Claim No. 8440 Filed by the City of San Francisco Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 [Docket No. 14266]

Response Deadline: 07/17/2006 @ 4:00 p.m. Central Time

<u>Status</u>: continued to 10/18/2006 @ 10:30 a.m.

### **Related Documents:**

- 1. Notice of Status Conference Regarding Tier IV Objection to Proof of Claim No. 8440 Filed by the City of San Francisco Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 [Docket No. 14267]
- 2. Notice of Continued Status Conference [Docket No. 14429]
- 3. Notice of Continued Status Conference [Docket No. 14594]

Dated: September 5, 2006

HAYNES AND BOONE, LLP 901 Main Street Suite 3100 Dallas, TX 75202 (214) 651-5000

By: /s/ Ian T. Peck

Robin E. Phelan State Bar No. 15903000 Judith Elkin State Bar No. 06522200 Ian T. Peck State Bar No. 24013306

-and-

Thomas E Lauria State Bar No. 11998025 Michelle C. Campbell State Bar No. 24001828 WHITE & CASE LLP Wachovia Financial Center 200 South Biscayne Blvd. Miami, Florida 33131 (305) 371-2700

### ATTORNEYS FOR THE NEW MIRANT ENTITIES

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached service lists via email, facsimile and/or overnight courier on the 5<sup>th</sup> day of September, 2006 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

## **SERVICE LIST**

# PARTIES TO GREGORY MOTIONS TO ALLOW CLAIMS

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